Arbor Mist

PEACH MOSCATO

REPRESENTS THE FIRST PEACH MOSCATO IN THE INDUSTRY

After only 2 years in the Moscato category, Arbor Mist is already the 4th largest brand — and America's fastest growing. Our share of the category has doubled over the last 12 months, and with this new consumer-pleasing flavor, it's certain to be another exciting year.*

* Fastest Growing Moscato Brand — Share Gain — 2013 vs. 2012

THE FASTEST-GROWING MOSCATO BRAND IN THE U.S.

Top Moscato Brands	52-Week Volume Growth
Arbor Mist	190%
Barefoot	35%
Beringer	7%
Sutter Home	3%
Gallo Family Vineyards	(3%)

IRI, Multi-Outlet + Convenience -52 weeks ending 7/14/13



Arbor Mist



1,000,000+ FACEBOOK FANS

Full social media support • Generating trial Building excitement & awareness for new products



NOW IS THE PERFECT TIME FOR A PEACH MOSCATO

Across all spirits categories peach flavors are doing very well — **UP OVER +120%** in measured channels in the past 52 weeks*

Ciroc and New Amsterdam Peach specifically have performed particularly well and are two of the 20 fastest-growing SKUs in the spirits category*

* IRI Multi-Outlet + Convenience, 52 weeks ending 7/14/13

POS AVAILABLE ON POD



Shelf Talker/Necker

3.375" x 3.75" | Pack Qty: 20 | ARBNAT14106-POD

Case Card

18" x 18" | Pack Qty: 5 | ARBNAT14108-POD

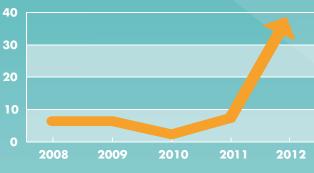
Bottle Topper

6" x 6" | Pack Qty: 5 | ARBNAT14110-POD

Cold Box Decal

6" x 6" | Pack Qty: 5 | ARBNAT14112-POD

PEACH-FLAVORED PRODUCT LAUNCHES BY YEAR



Innova Market Insights

RETAIL PLACEMENT STRATEGY

Recommended Options

- Secure incremental shelf space for Arbor Mist
- **Replace** weaker-performing Wild Vines SKUs
- **Swap out** lower-performing **Arbor Mist** SKUs:
 - Cranberry Twist White Merlot
 - Melon White Zinfandel



Please enjoy our wines responsibly. © 2013 Arbor Mist Winery, Canandaigua, NY